

£150

for both you and a friend?*

Recommend a friend
for a mortgage with
us and share £300
when they complete!

*Terms and conditions apply



Monmouthshire
Building Society



Your details:

Title: Mr Mrs Miss Ms Other

Name: _____

Address: _____

Postcode: _____

Signature: _____

Date: _____

For office use only:

Account number: _____

Branch: _____

Date: / /

Member joining date : / /

Recommended Friend's details: (New mortgage applicant):

Title: Mr Mrs Miss Ms Other

Name: _____

Address: _____

Postcode: _____

Signature: _____

Date: _____

For office use only:

Account number: _____

Branch: _____

Date: / /



Telephone calls may be monitored and/or recorded for security and training purposes.
To find out how Monmouthshire Building Society use your data, please visit www.monbs.com/privacy,
pop into a branch, call our Customer Services Department (01633 844340)
or email dataprotection@monbs.com

Life is always better with friends and even better with an extra £150 in your pockets!

By recommending one of our mortgages to a friend or family member, you could receive £150 as a thank you from us, along with a bonus £150 welcome gift for the friend you are recommending.

Get Recommending!

If you know a friend or family member who's looking for a mortgage, and you're already a member, fill out your details on the left. The recommended friend will then need to fill out their part of the form and take this into their initial mortgage appointment with us.

Within 30 working days of their mortgage completing, you will both receive a cheque for £150 each. You can recommend as many friends and family members as you wish.



Terms and Conditions

1. This offer pays both the Monmouthshire Building Society member and the recommended friend or family member a cheque for £150 each when the recommended friend or family member completes on a mortgage with Monmouthshire Building society.
2. The Monmouthshire Building Society member must:
 - a. be 18 years or older
 - b. already be a mortgage or savings customer with Monmouthshire Building Society
 - c. not recommend themselves
 - d. not currently be in arrears
3. The recommended friend or family member must:
 - a. be 18 years or older
 - b. not already have a mortgage with Monmouthshire Building Society
 - c. hand in a completed 'Recommend a Friend' form to a mortgage adviser along with a completed mortgage application form for a residential mortgage only
4. By completing the Recommend a Friend form, you are happy to share your personal details such as your full name, address and signature with your recommended friend for the purpose of this form. No personal details or mortgage details will be disclosed by Monmouthshire Building Society to either party.
5. There is no limit to how many friends or family members can be recommended. However, the £150 cheque for each recommendation will only be paid on completion of the friend or family member's mortgage.
6. The recommended friend or family member is only entitled to receive one payment of £150 by the Society, even if they have been recommended by more than one person.
7. Joint mortgage accounts/applications only qualify for one payment.
8. Each £150 cheque will be sent within 30 working days after completion of the mortgage. The cheques will be sent by post to the correspondence addresses provided on the form.
9. Employees and their immediate families (including any cohabiting partners) of Monmouthshire Building Society, its subsidiary, agents or any company associated with the offer and those involved in the promotion are not eligible.
10. The Society reserves the right to extend or withdraw this offer at any time without notice.
11. Participants are deemed to have accepted and agreed to be bound by these terms and conditions. We reserve the right to refuse to award the reward to anyone in breach of these terms and conditions.
12. Please note that any payments received by the existing customer referring a friend or relative could be liable to income tax and should be declared as income to HM Revenue & Customs.
13. The promoter of this offer is Monmouthshire Building Society.



YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.

Loans available to persons aged 18 or over and are subject to appraisal of the financial standing of the applicants and valuation of a suitable property, over which security will be required.

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Monmouthshire Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.
Financial Services Register Number: 206052.

Monmouthshire Building Society Head Office:
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